

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

WINC, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-11238 (LSS)

(Jointly Administered)

**Ref. Docket Nos. 403, 444, & 447**

**NOTICE OF FILING OF REVISED PROPOSED ORDER CONFIRMING  
THE COMBINED DISCLOSURE STATEMENT AND JOINT CHAPTER 11 PLAN OF  
WINC, INC. AND ITS AFFILIATED DEBTORS**

**PLEASE TAKE NOTICE** that on August 1, 2023, the above-captioned debtors and debtors in possession (the “Debtors”) filed the Debtors’ proposed *Order Approving and Confirming the Combined Disclosure Statement and Joint Chapter 11 Plan of Winc, Inc. and Its Affiliated Debtors* [Docket No. 447] (the “Proposed Confirmation Order”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit 1** is a revised proposed confirmation order (the “Revised Proposed Confirmation Order”), which resolves informal comments to the Proposed Confirmation Order received from the Commonwealth of Pennsylvania, Department of Revenue and the *Objection by the United States to Combined Disclosure Statement and Joint Chapter 11 Plan of Winc, Inc. and Its Affiliated Debtors* [Docket No. 437].

**PLEASE TAKE FURTHER NOTICE** that, for the convenience of the Court and all parties in interest, a blackline reflecting the changes made to the Revised Proposed Confirmation Order is attached hereto as **Exhibit 2**. The Debtors reserve their rights to further amend or modify the Revised Proposed Confirmation Order.

*[Signature page follows]*

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Winc, Inc. (8960); BWSC, LLC (0899); and Winc Lost Poet, LLC (N/A). The Debtors’ mailing address for purposes of these chapter 11 cases is 12405 Venice Boulevard, Box #1, Los Angeles, CA 90066.

Dated: August 2, 2023  
Wilmington, Delaware

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